



NIBC INFRASTRUCTURE FINANCING

WHO WE ARE

- NIBC Bank (1945) is a Dutch bank owned by Blackstone funds, since 2021
- Digital Infrastructure: first mover since 2013
- Energy Transition: first EV charging deal in 2022
- Experienced teams in London and The Hague +20 FTE
- USPs: flexibility, tailor-made, speed

WHAT WE ENABLE

- Growth for Digital Infrastructure initiatives and Energy Transition projects
- Today we finance more than 50 clients with a majority of new business in Digital Infrastructure
- Our Infrastructure loan book today: > EUR 1.5bn
- We promise short time frames & fast answers

Connect with our Origination team!

KEY SECTORS

- Digital Infrastructure: fiber, telecom towers and datacenters
- Energy Transition: EV charging and battery storage

GEOGRAPHY

- Europe



TICKET SIZE

- €15m up to €50m take and hold

FINANCE OFFER

Primarily senior debt

BENELUX & NORDICS



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SELECTED TRANSACTIONS

 Acquisition & Capex Facilities Arranger NIBC 2022	 Senior Debt Facilities EUR 345m Arranger NIBC 2022	 Senior Term Loan Facilities EUR 520m Lead Arranger NIBC 2022
 Senior Facilities Arranger NIBC 2022	 Senior Term Loan Facilities EUR 7.2bn Lender NIBC 2022	 Senior Credit Facilities EUR 1.5bn Mandated Lead Arranger NIBC 2022
 Senior Term Facilities GBP 700m Lead Arranger NIBC 2022	 Senior Facilities Arranger NIBC 2022	 Senior Debt Facilities Arranger NIBC 2022

